

Lions Clubs International Region Zone User Guide



At the beginning of each fiscal year, a region and zone structure must be established. This user guide is intended to assist the District Governor Elect or the new District Governor to set up the region and zone structure and assign the region and zone chairpersons.

This guide details the two ways the region and zone structure can be built:

- Copy the region and zone structure from the previous fiscal year.
- Build the region and zone structure from an “empty” structure (when the structure from the previous fiscal year is not suitable or does not exist).

In either case, the guide also describes how modifications to the structure can be made if necessary.

Special notes and background information

Throughout the guide, we use the term “Region and Zone Structure” to represent the network of regions, zones, and clubs within those zones.

At minimum, the structure should consist of zones and zone chairpersons. Assigning regions and region chairpersons is optional. This guide includes instructions for both options.

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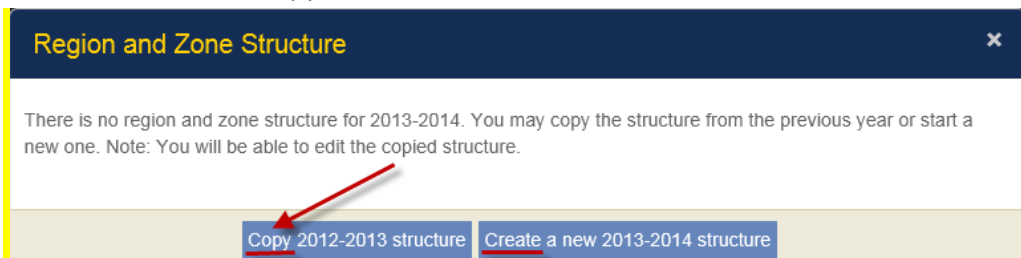
A. Copy the Structure from the Previous Year

1. Copy the Structure

a) To access Regions and Zones, select Regions and Zones from the My District menu.



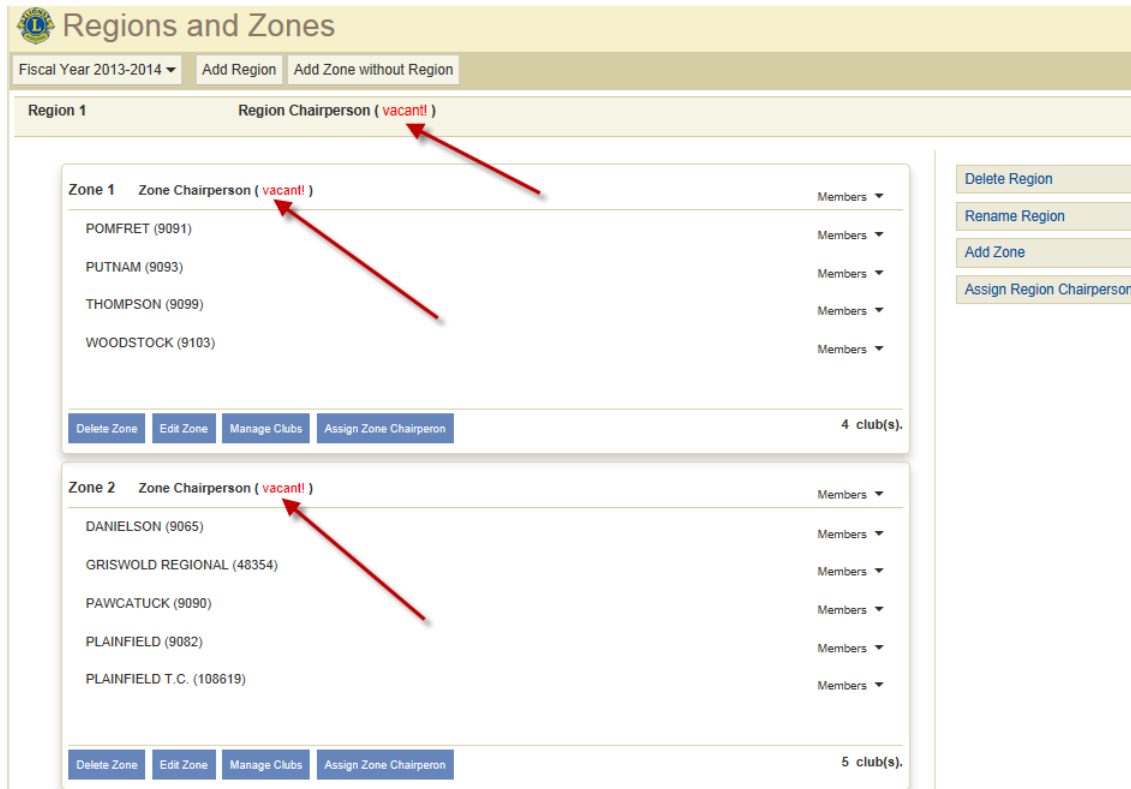
b) When the Region and Zone Structure has not been created for the District Governor's term, a window will display with the options to Copy the prior year structure or Create a new structure. Select Copy the ... structure.



c) Page will begin loading.



- d) The copied structure will appear with vacant officer positions.
- e) Refer to section C to edit the Region and Zone Structure and assign region and zone chairpersons.



B. Creating the Region Zone Structure

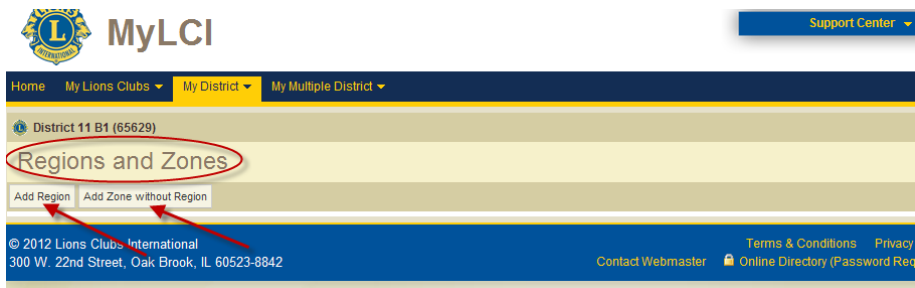
To access Regions and Zones, select Regions and Zones from the My District menu.

When the Region and Zone Structure has not been created for the District Governor’s term, a window will display with the options to Copy the prior year structure or Create a new structure. Select “Create a new ... structure” to build the Region and Zone Structure without copying from the previous year.

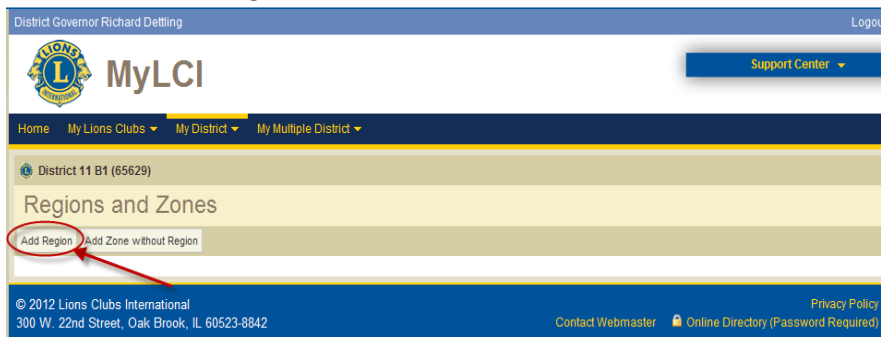


1. Regions

Zones can be created without assigning the zone to a region. If the zone you are creating will not be assigned to a Region skip to section B3 (Create zone without a region).

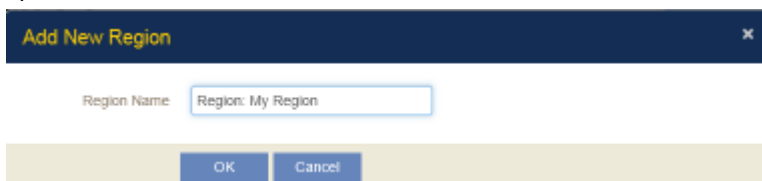


a) Click the Add Region link.



b) Type the name you will assign to the new region.

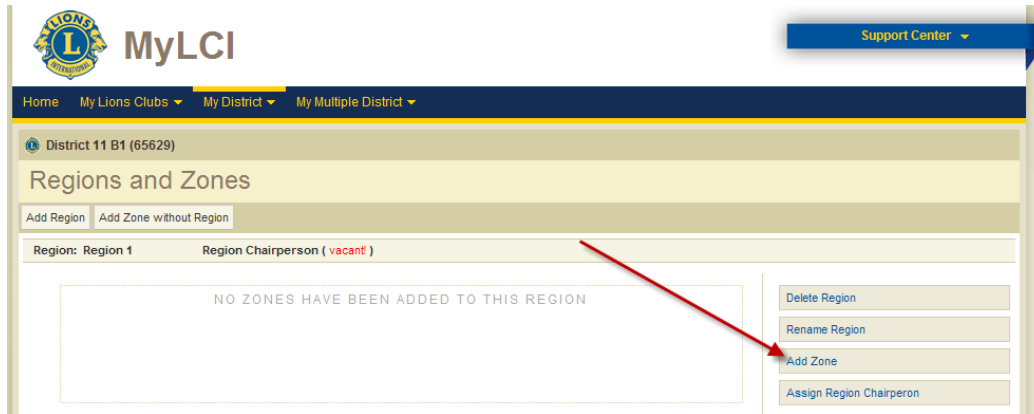
c) Click OK.



2. Create a zone

(This instruction assumes a region was created in section B1.)

a) Click the Add Zone button that is associated with the region to add a zone.



b) Type the name you will assign to the new zone.

c) Click OK.

The image below shows the Region (Region1) and the Zone (Zone1). Note the blue action buttons that are associated with Zone1 (Delete Zone, Edit Zone, etc.). Skip to section B4 to add clubs to the zone.



3. Create a zone without a region.

Note the blank space where the region information would otherwise go.

a) Click the Add Zones without Region button.



b) Type the name you will assign to the zone.

c) Click OK.



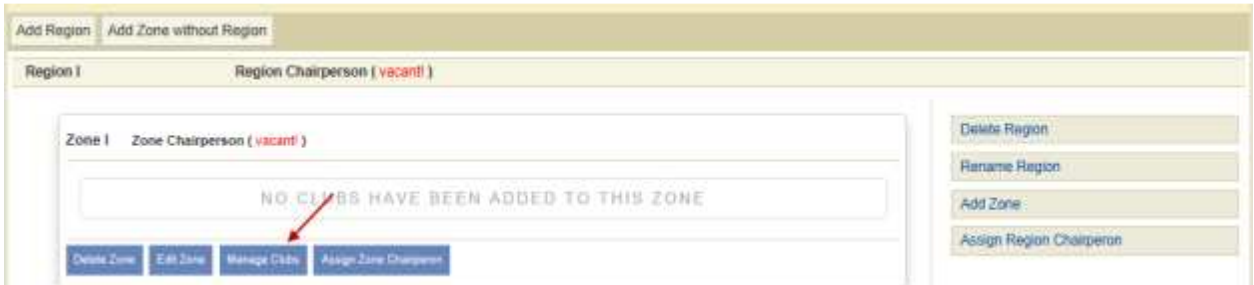
The image below shows the Zone name (ZoneAlone1). Note the blue action buttons that are associated with ZoneAlone1 (Delete Zone, Edit Zone, etc.).



4. Add clubs to the zone.

The Manage Club button will display all of the clubs that have been assigned to the zone and will also display all of the clubs not yet assigned to any zone.

a) Click the Manage Clubs button associated with the zone.

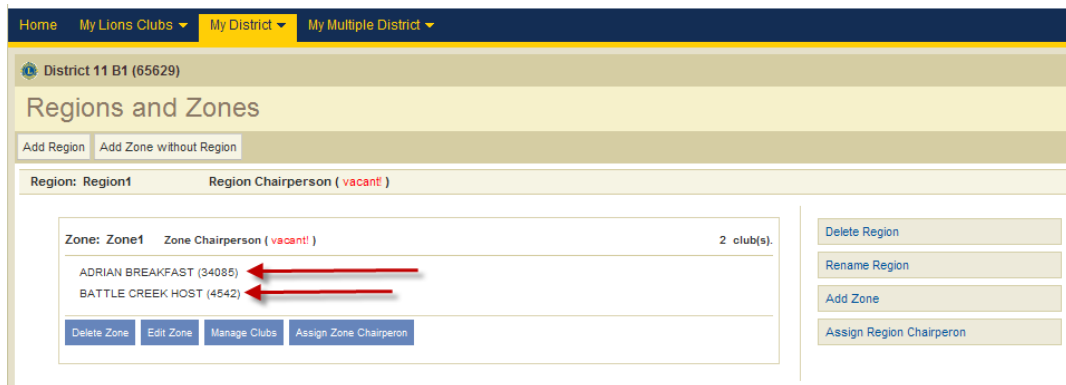


In this step you can add one or more clubs to the zone.

- b) Click the “Add” link of the club that you want to add to the zone. NOTE: Clicking the link will toggle between Add and Remove.
- c) Click OK to add the selected club(s).



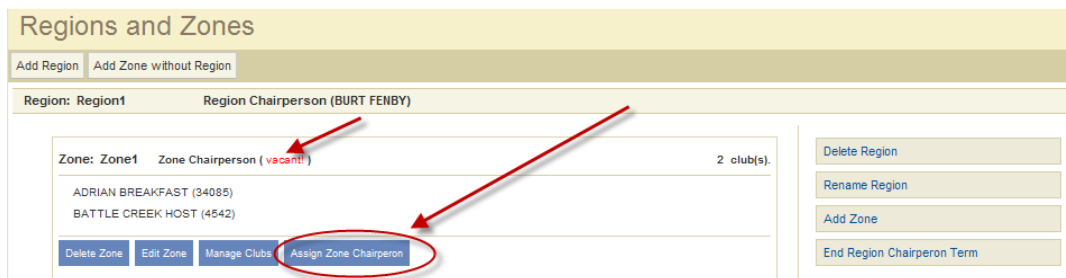
The image below shows the two clubs that were added to the Zone.



5. Assign a zone chairperson to the zone.

The Zone Chairperson’s name is displayed as “vacant”, until a chairperson has been assigned.

- a) To assign a chairperson to the zone, click the Assign Zone Chairperson button associated with the zone.

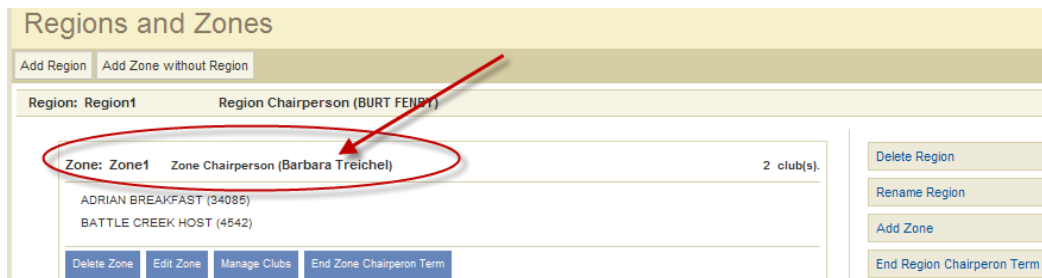


A list of all members in the district will display in alphabetical order by first name.

- b) Use the scroll bar on the right to scroll up or down to locate the member name or type first name of the member in the search box. Click the member name to select the member.



The image below now shows the zone chairperson's name on the Regions and Zones page.

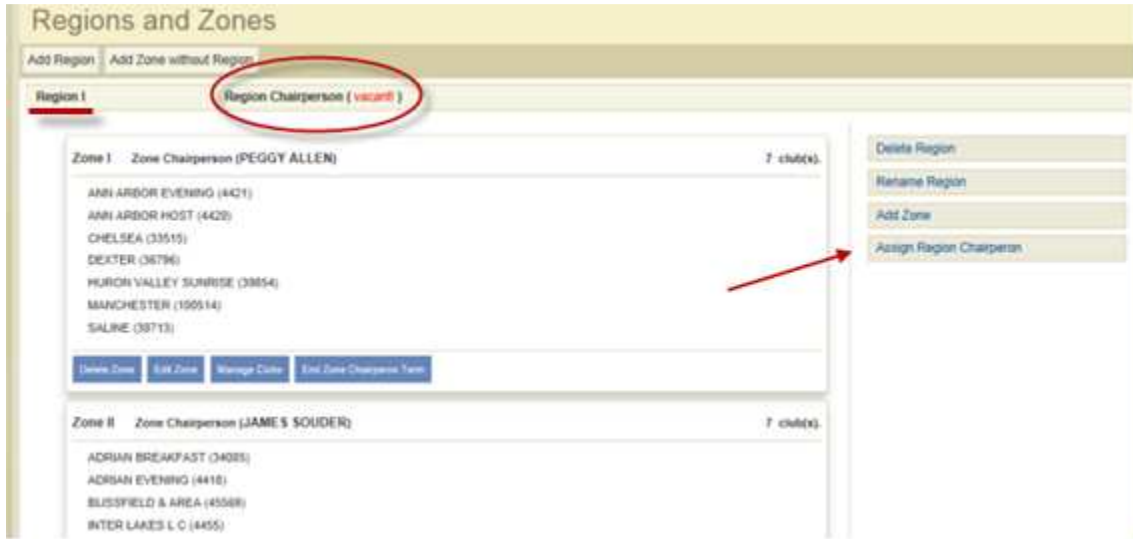


6. Assign the region chairperson.

If not using regions, skip this section.

The Region Chairperson's name is displayed as "vacant", until a chairperson has been assigned.

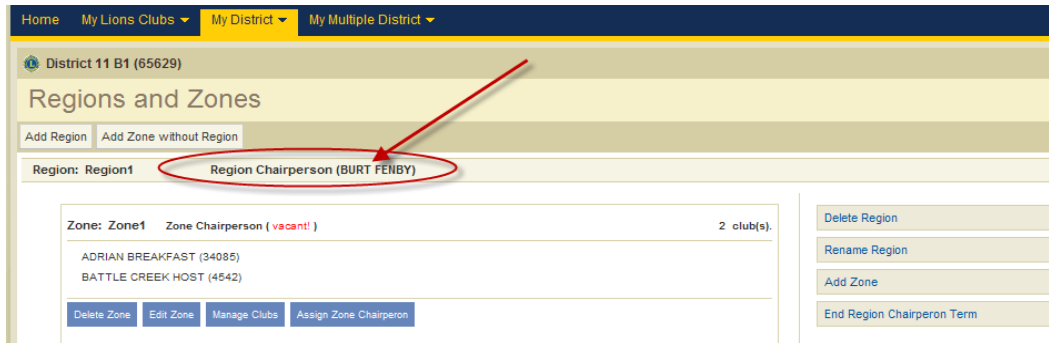
a) To assign a chairperson to the region, click the Assign Region Chairperson button associated with the Region.



A list of all members in the district will display in alphabetical order by first name.



- b) Use the scroll bar on the right to scroll up or down to locate the member name or type first name of the member in the search box. Click the member name to select the member. The image below now shows the region chairperson's name on the Regions and Zones page.



7. Next steps

From this point you can continue to:

- Add more zones to the current region.
- Add more zones without a region.
- Add more regions.

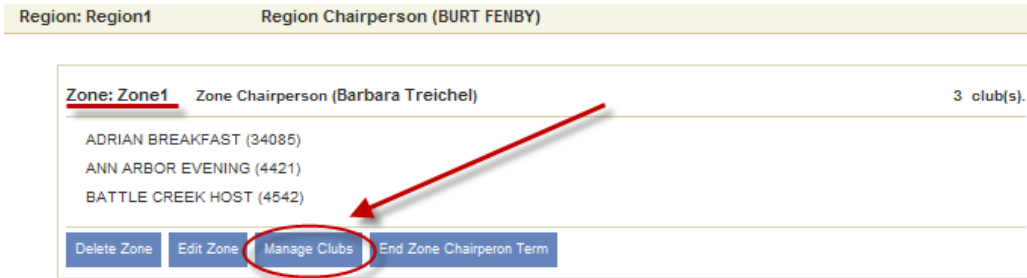


C. Editing the Region Zone Structure

1. Assign a club to a different zone

A club can only be assigned to one zone. To assign a club to a different zone, the club must first be removed from the original zone.

- a) From the Regions and Zones page, scroll to the original zone. Click the Manage Clubs button associated with the zone.



- b) From the Manage Clubs page, click the Remove link associated with the club. Click the OK button.



- c) Once the club is removed from the original zone, scroll to the new zone on the Regions and Zones page. Click the Manage Clubs button associated with the new zone. From the Manage Clubs page, click the Add link associated with the club. Click the OK button.

2. Assign a zone to a different region

The example below demonstrates reassigning Zone1 from Region1 to Region2.

- a) From the Regions and Zones page, scroll to the zone that will be reassigned. Click the Edit Zone button that corresponds to the zone being reassigned.

The screenshot shows the 'Regions and Zones' interface. At the top, there are tabs for 'Add Region' and 'Add Zone without Region'. Below this, there are three sections, each representing a different region and its associated zones.

- Region: Region 2** (Chairperson: Brad Wise)
 - Zone: Zone 3** (Chairperson: Vickie Philo) - 3 club(s).
 - Clubs: PENNFIELD (29357), SALINE (30713), VANDERCOOK LAKE (4592)
 - Buttons: Delete Zone, Edit Zone, Manage Clubs, End Zone Chairperon Term
- Region: Region1** (Chairperson: BARRY ALLEN)
 - Zone: Zone 2** (Chairperson: ALAN NELSON) - 3 club(s).
 - Clubs: ADRIAN EVENING (4418), ANN ARBOR HOST (4420), BEDFORD AREA L C (4545)
 - Buttons: Delete Zone, Edit Zone, Manage Clubs, End Zone Chairperon Term
 - Zone: Zone1** (Chairperson: Barbara Treichel) - 3 club(s).
 - Clubs: ADRIAN BREAKFAST (34085), ANN ARBOR EVENING (4421), BATTLE CREEK HOST (4542)
 - Buttons: Delete Zone, **Edit Zone** (circled in red), Manage Clubs, End Zone Chairperon Term

- b) Click the downward arrow to view the existing Regions, then select the Region to which the zone will be assigned. Click the OK button.

The screenshot shows the 'Add Region Edit Zone' dialog box. It has a title bar with 'Add Region Edit Zone'. Below the title bar, there are several fields and a dropdown menu.

- Region:** Region: Region1
- Zone Name:** Zone: Zone1
- Assign Zone to Region:** A dropdown menu is open, showing the following options:
 - Region: Region1
 - Region: Region 2** (highlighted with a red circle)
 - Region: Region1
 - Zone without Region
- At the bottom of the dialog, there are two buttons: 'OK' and 'Cancel'.

3. Assign a different zone chairperson

Each zone can only have one chairperson at a time. To assign a new chairperson, the original chairperson's term must be ended.

- a) From the Regions and Zones page, click the End Zone Chairperson Term button associated with the Zone.

Regions and Zones

Add Region Add Zone without Region

Region: **Region 1** Region Chairperson (BURT FENBY)

Zone: **Zone1** Zone Chairperson (Barbara Treichel) 3 club(s).

ADRIAN BREAKFAST (34085)
CHELSEA (33515)
HANOVER HORTON AREA (4559)

Delete Zone Edit Zone Manage Clubs End Zone Chairperson Term

Delete Region
Rename Region
Add Zone
End Region Chairperson Term

Region: **Region2** Region Chairperson (ALLAN ROUNDS)

Zone: **Zone2** Zone Chairperson (ARTHUR TURNER) 3 club(s).

ADRIAN EVENING (4418)
ANN ARBOR HOST (4420)
BEDFORD AREA L C (4545)

Delete Zone Edit Zone Manage Clubs End Zone Chairperson Term

Delete Region
Rename Region
Add Zone
End Region Chairperson Term

- b) Follow the instructions in section B5 to assign the new zone chairperson.

4. Assign a different region chairperson

Each region can only have one chairperson at a time. To assign a new chairperson, the original chairperson's term must be ended.

- a) From the Regions and Zones page, click the End Region Chairperson Term button associated with the Region.

Regions and Zones

Add Region Add Zone without Region

Region: **Region1** Region Chairperson (BURT FENBY)

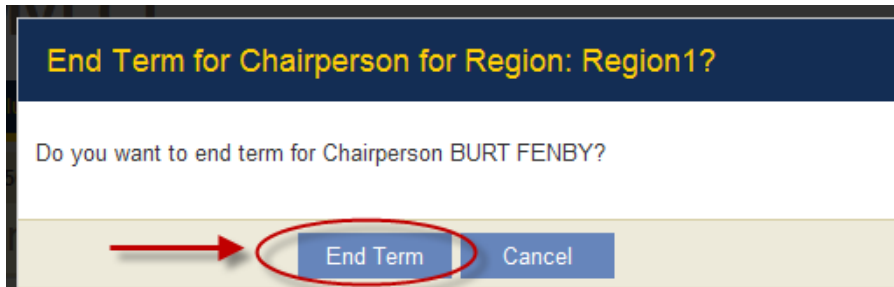
Zone: **Zone1** Zone Chairperson (Barbara Treichel) 5 club(s).

ADRIAN BREAKFAST (34085)
BATTLE CREEK HOST (4542)
CHELSEA (33515)
CONCORD (4551)
HANOVER HORTON AREA (4559)

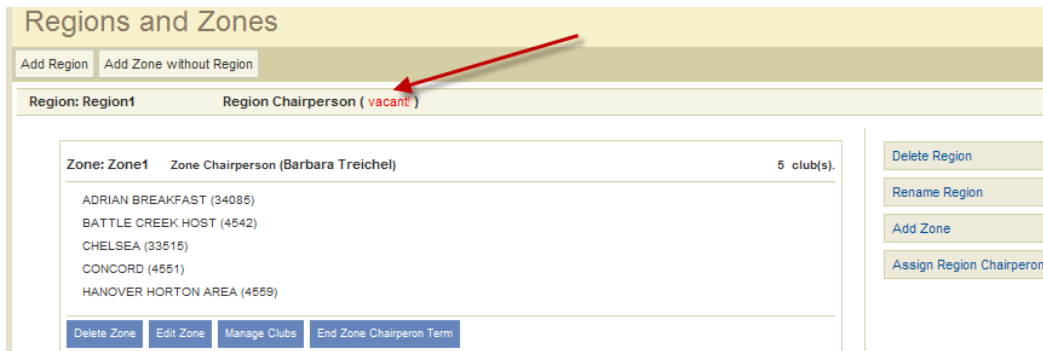
Delete Zone Edit Zone Manage Clubs End Zone Chairperson Term

Delete Region
Rename Region
Add Zone
End Region Chairperson Term

b) Click "End Term".



Note the Region Chairperson position is now vacant.



c) Follow the instructions in section B6 to assign the new region chairperson.